

UNIVERSITY OF  
CENTRAL FLORIDA

LEARNING

# Banner 9

Finance Self Service



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## Banner 9 Finance Self Service

Finance Query Options

**Budget Status by Account**



NOTE:  
xChartdefault is C  
x

Select Query Type

---

**Fund Organization**

**Program**

x

**Program**

x

**Index**

**Fund, Organization**

**Program**

x

**Index.**

**Index**

**FOAPAL**

1

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## Include Revenue Accounts

Create Query

**Activity**  
Choose Activity

**Location**  
Choose Location

**Fund Type**  
Choose Fund Type

**Account Type**  
Choose Account Type

**Commitment Type**  
All

Include Revenue Accounts

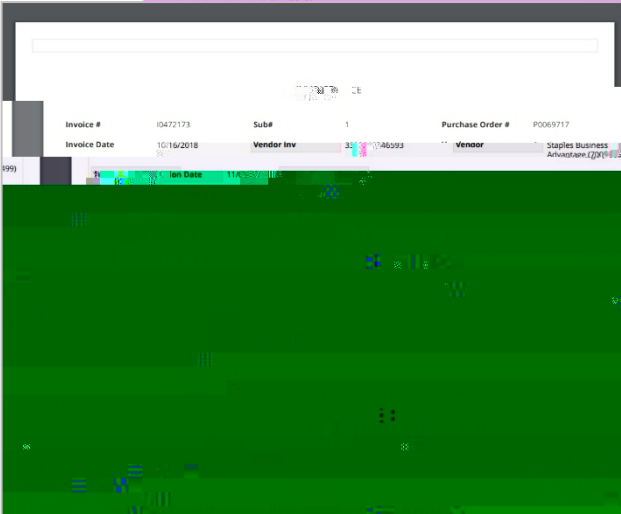
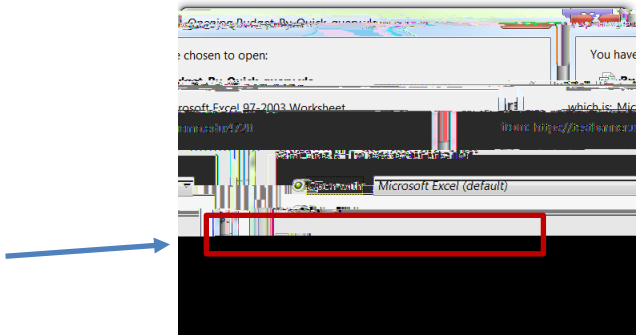
Fiscal Year: 2018

Fiscal Period: 02

Fiscal Year      Fiscal Period.

Parameters





Document Code

Document Code



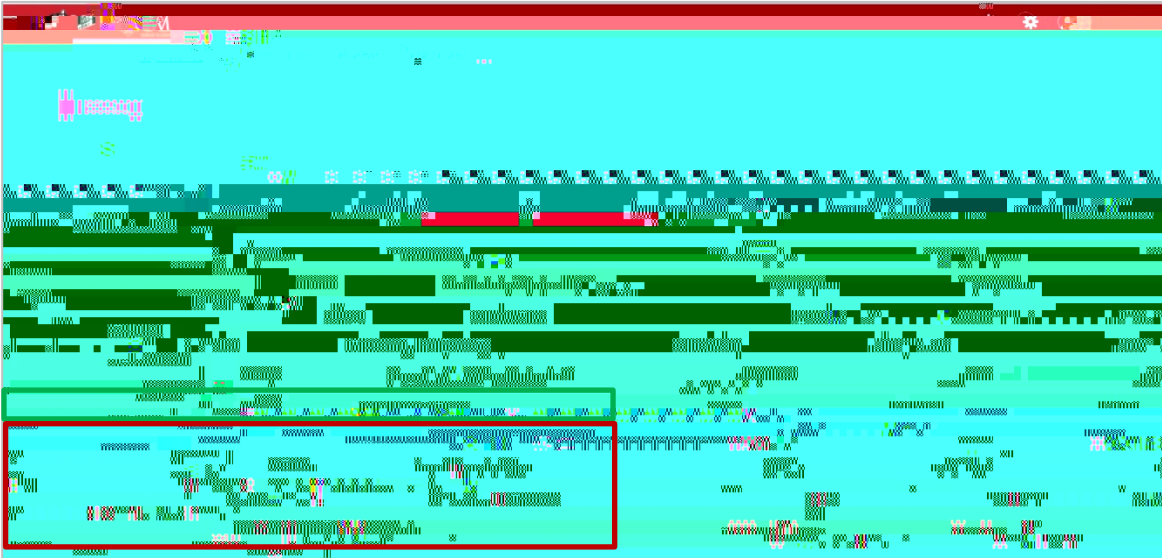


Create a Calculated Column

Budget Quick Query

Budget Quick Query

Select Query Type



Note:  
The Budget Quick Query is a snapshot at the moment. Drill-down options are not available using this query.

Adjusted Budget

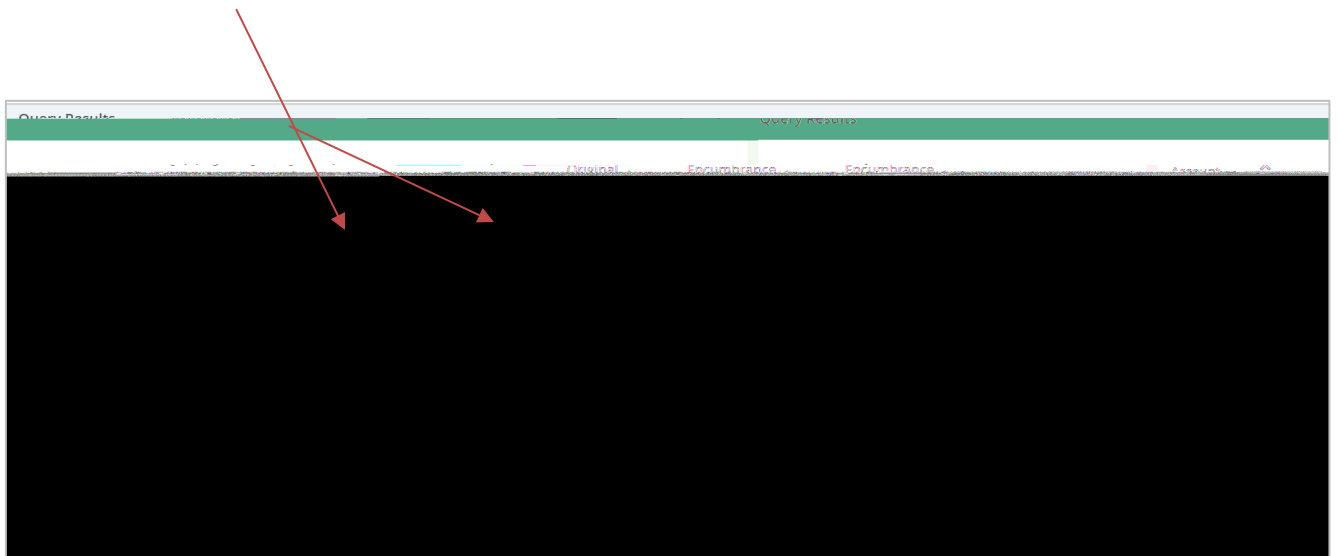
71000B General Operating Budget Pool

expense account numbers

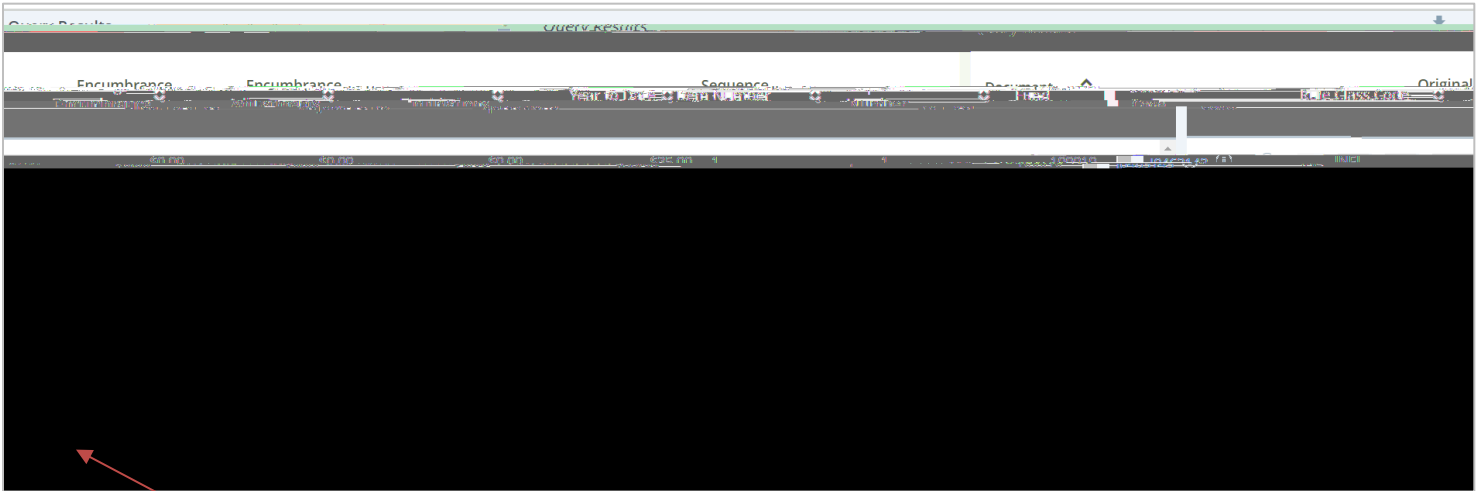
Encumbrance Query

Encumbrance Query

Select Query Type



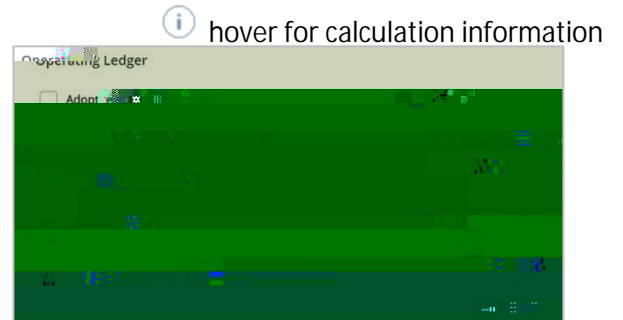
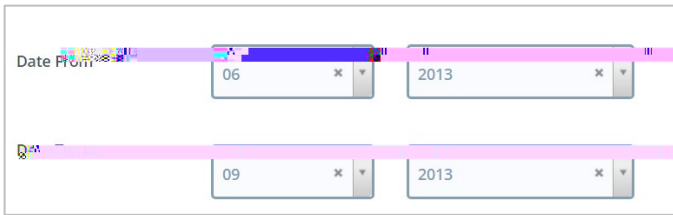
# Document Code



## Multi Year Query

**Multi Year Query**  
grants only

**Select Query Type**



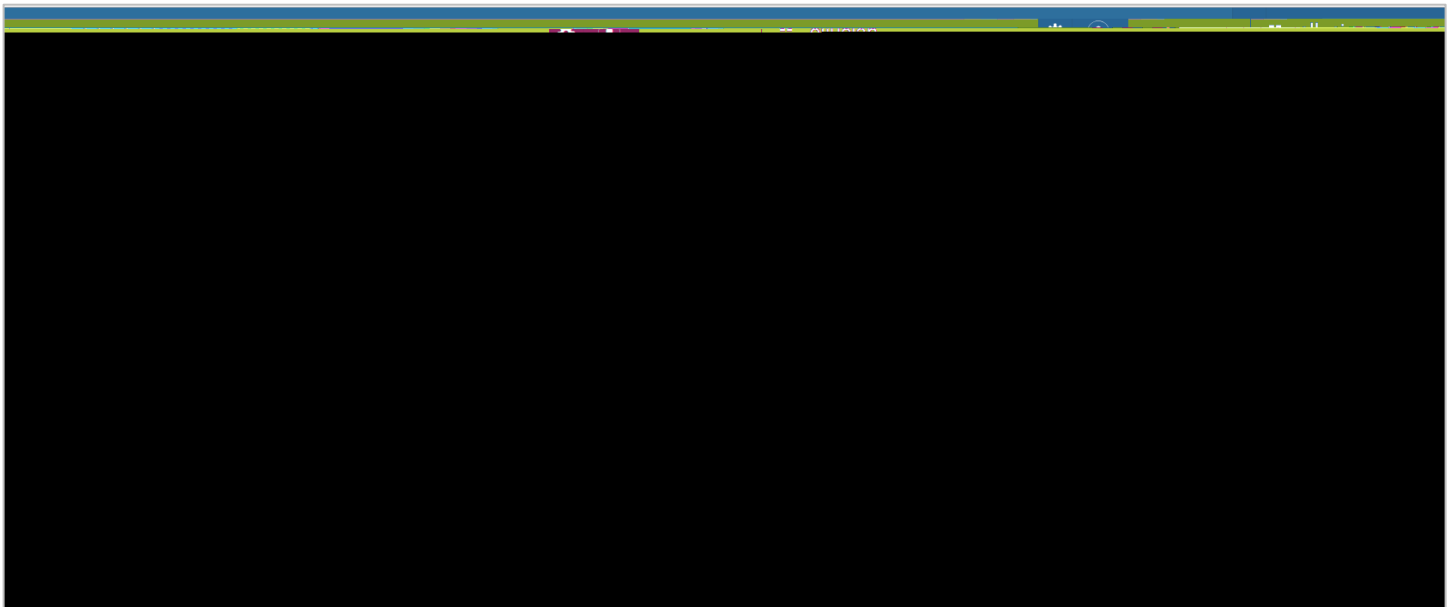
## Payroll Expense Detail

### Payroll Expense Detail

### Select Query Type

A screenshot of a web application interface for selecting a query type. At the top, there is a dropdown menu labeled "Select Query Type" with "Payroll Expense Detail" selected. Below this are several input fields for filtering the data:

- Chart\***: A dropdown menu with "C UCM Chart of Accounts" selected.
- Index\***: A dropdown menu with "Choose Index" selected.
- Fund**: A dropdown menu with "Choose Fund" selected.
- Org\***: A dropdown menu with "500100 Finance & Administration" selected.
- Grant\***: A dropdown menu with "Choose Grant" selected.
- Account**: A dropdown menu with "Choose Account" selected.



## Exiting Self Service

### Sign Out

